



KEONG HONG HOLDINGS LIMITED
(Company Registration Number: 200807303W)

Proposed tax exempt (one-tier) final dividend of 1.50 cents per ordinary share and the special dividend of 1.50 cents per ordinary share for the financial year ended 30 September 2012

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of Keong Hong Holdings Limited (the "Company") will be closed on 15 February 2013, for the preparation of dividend warrants for the proposed tax exempt (one-tier) final dividend of 1.50 cents per ordinary share and the special dividend of 1.50 cents per ordinary share for the financial year ended 30 September 2012 (the "Proposed Dividends").

Duly completed transfers received by the Company's Share Registrar, B.A.C.S. Private Limited of 63 Cantonment Road, Singapore 089758 up to the close of business at 5:00 p.m. on 14 February 2013 will be registered to determine shareholders' entitlement to the Proposed Dividends. Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with Shares at 5.00 p.m. on 14 February 2013, will be entitled to the Proposed Dividends.

The Proposed Dividends, if approved by members at the annual general meeting to be held on 31 January 2013, will be paid on 27 February 2013.

By Order Of the Board
Lo Swee Oi and Tan Ching Chek
Company Secretaries
15 January 2013

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 16 December 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.