



KEONG HONG HOLDINGS LIMITED

Incorporated in the Republic of Singapore
(Company Registration Number: 200807303W)

NOTICE OF RESULTS

in respect of
the meeting (the "**Meeting**")
of the holders
of the outstanding S\$50,000,000 6.00 per cent. Notes due 2018 comprised in Series 001
(ISIN: SG6XD7000004)
(the "**Series 001 Notes**")
of Keong Hong Holdings Limited (the "**Issuer**")
issued pursuant to its S\$150,000,000
Multicurrency Medium Term Note Programme

Convened for 10.30 a.m. (Singapore time) on 13 September 2017 at
12 Marina Boulevard, Level 28, Meeting Room 4, Marina Bay Financial Centre Tower 3, Singapore
018982,
and any adjourned Meeting

NOTICE IS HEREBY GIVEN by the Issuer pursuant to Condition 16 of the Series 001 Notes that the Extraordinary Resolution (set out in the section "Extraordinary Resolution for the Holders of the Series 001 Notes" of the notice of meeting to the Noteholders dated 22 August 2017 (the "**Notice of Meeting**")) tabled at the Meeting on 13 September 2017 has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment. The Extraordinary Resolution is binding on all Noteholders, including those Noteholders who voted against, or did not vote in respect of, the Extraordinary Resolution.

Pursuant to the passing of the Extraordinary Resolution, the Issuer and DB International Trust (Singapore) Limited (as trustee for the Noteholders) will on or about 14 September 2017 enter into a supplemental trust deed to, *inter alia*, amend the Conditions of the Series 001 Notes to include the Call Option, all as more fully described in the Notice of Meeting.

Terms defined in the Notice of Meeting shall have the same meaning in this Notice, unless otherwise defined herein.

BY ORDER OF THE BOARD
KEONG HONG HOLDINGS LIMITED

Leo Ting Ping Ronald
Chairman and CEO
13 September 2017