



KEONG HONG HOLDINGS LIMITED

Incorporated in the Republic of Singapore
(Company Registration Number: 200807303W)

FINANCIAL SUPPORT FROM ULTIMATE HOLDING COMPANY

The Board of Directors (the “**Board**”) of Keong Hong Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to inform shareholders that LJHB Holdings (S) Pte. Ltd. (“**LJHB Holdings**”) which is the ultimate holding company of LJHB Capital (S) Pte Ltd (“**LJHB**”), the Company’s controlling shareholder, has given its assurance that it will provide financial support to the Group to enable it to meet its financial obligations in the event when such need arises, including the early redemption of the 6.25 per cent. Notes due 2023 comprised in Series 003 (ISIN: SGXF65599734) (the “**Notes**”) pursuant to the Put Option as announced on 17 February 2022 and 18 February 2022.

LJHB Capital is a wholly-owned subsidiary of Forevertrust International (S) Pte. Ltd. (“**Forevertrust**”) which in turn is a wholly-owned subsidiary of LJHB Holdings. Ms. Liu Haiyan is the ultimate beneficial owner of LJHB as she owned 100% in LJHB Holdings and Continental Hope Group (“**CHG**”) based in Chengdu.

CHG is a diversified industrial conglomerate with 5 main business groups namely Mechanical & Electrical, Energy & Chemical, Culture and Tourism, and General Contracting & Development, and Intelligent Technology. For more information on CHG, shareholders can refer to their website at <http://dlhope.com.sg/>.

BY ORDER OF THE BOARD

Lo Swee Oi
Company Secretary

24 February 2022