



**KEONG HONG HOLDINGS LIMITED**  
Incorporated in the Republic of Singapore  
(Company Registration Number: 200807303W)

---

**CONSENT SOLICITATION EXERCISE IN RELATION TO THE OUTSTANDING S\$48,000,000 6.25 PER CENT. NOTES DUE 2023 COMPRISED IN SERIES 003 (ISIN: SGXF65599734) (THE “NOTES”) ISSUED UNDER THE S\$200,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF KEONG HONG HOLDINGS LIMITED**

**– EARLY CONSENT RESULTS**

---

The board of directors (the “**Board**”) of Keong Hong Holdings Limited (the “**Issuer**”) refers to:

- (a) the notice of meeting dated 6 January 2022 issued by the Issuer in relation to the convening of the meeting of the holders of the Notes (the “**Noteholders**”) to be held electronically at 10.00 a.m. (Singapore time) on 28 January 2022 (the “**Meeting**”); and
- (b) the consent solicitation statement dated 6 January 2022 issued by the Issuer to the Noteholders (the “**Consent Solicitation Statement**”).

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings set out in the Consent Solicitation Statement.

This announcement should be read in conjunction with the Consent Solicitation Statement.

**A. EARLY CONSENT RESULTS**

The Issuer wishes to announce that, as of 5.00 p.m. (Singapore time) on 18 January 2022, being the Early Consent Fee Deadline, holders of S\$39,250,000 in aggregate principal amount of the Notes have submitted to the Meeting Agent valid Voting Instructions to have their votes cast in favour of the Extraordinary Resolution at the Meeting (this includes holders who have, by virtue of submitting a validly completed Voting Instruction Form, instructed the Meeting Agent to appoint a proxy or proxies to attend the Meeting (and any adjournment thereof)) and to vote in favour of the Extraordinary Resolution.

S\$39,250,000 in aggregate principal amount of the Notes constitutes approximately 81.77 per cent. of the principal amount of Notes outstanding.

Based on the Voting Instructions received as of the Early Consent Fee Deadline, it is expected that the quorum required for the Meeting will be met and the Extraordinary Resolution will be passed at the Meeting.

## **B. GENERAL**

Noteholders are reminded that the Expiration Time will be 48 hours before the time fixed for the Meeting, being **10.00 a.m. (Singapore time) on 26 January 2022**, or 48 hours before the time fixed for the adjourned Meeting, if applicable.

Noteholders who arrange to have delivered on their behalf valid Voting Instructions after the Early Consent Fee Deadline but on or prior to the Expiration Time to the Meeting Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting (and such Voting Instructions have not been validly revoked) will not be eligible for the Early Consent Fee but will instead, subject to the Settlement Conditions being fulfilled or (as the case may be) waived, receive the Normal Consent Fee.

For the avoidance of doubt, (i) Noteholders who are eligible to receive the Early Consent Fee will not additionally receive the Normal Consent Fee, (ii) Noteholders who vote against the Extraordinary Resolution at any time, will not be eligible to receive any Early Consent Fee or Normal Consent Fee, and (iii) Noteholders who opt to obtain a Voting Certificate to attend the Meeting will not be eligible to receive any Early Consent Fee or Normal Consent Fee (notwithstanding that such Noteholders vote in favour of the Extraordinary Resolution at the Meeting).

Assuming the passing of the Extraordinary Resolution, the Extraordinary Resolution shall be binding on all Noteholders, whether or not such Noteholder was present at the Meeting (or voted against the Extraordinary Resolution), and each of the Noteholders shall be bound to give effect thereto accordingly.

Noteholders who have not delivered, or arrange to have delivered on their behalf, Voting Instructions may collect copies of the Consent Solicitation Statement and the Voting Instruction Form from the office of Tricor Singapore Pte. Ltd. (trading as Tricor Barbinder Share Registration Services), in its capacity as the Meeting Agent, at 80 Robinson Road #11-02, Singapore 068898, between 9.00 a.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays) up to **10.00 a.m. (Singapore time) on 26 January 2022**.

In order to avoid any violation of laws applicable in countries other than Singapore, the Consent Solicitation Statement has not been and will not be mailed to Direct Participants who do not presently have an address in Singapore.

This announcement and the Consent Solicitation Statement contain important information which must be read carefully before any decision is made with respect to the Consent Solicitation. If any Noteholder is in any doubt about any aspect of the Proposal and/or the action it should take, it should immediately consult its professional advisers including but not limited to stockbrokers, bank managers, solicitors, accountants or other independent professional advisers. Any individual or company whose Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to participate in the Consent Solicitation. None of the Issuer, the Solicitation Agent, the Trustee, the Principal Paying Agent, the Meeting Agent or any of their respective directors, officers, employees, representatives, agents or affiliates makes any recommendation to any Noteholder on whether or not to vote or vote in favour of or against the Extraordinary Resolution at the Meeting, and none of the Issuer, the Solicitation Agent, the Meeting Agent or any of their respective advisers have authorised any person to make any such recommendation.

Noteholders are advised to check with the bank, securities broker, The Central Depository (Pte) Limited (“**CDP**”) or other intermediary through which they hold their Notes whether such intermediary applies different deadlines for any of the events specified in the Consent Solicitation Statement, and then to adhere to such deadlines if such deadlines are prior to the deadlines set out in the Consent Solicitation Statement. All of the above dates and times are subject to earlier deadlines or other timings that may be set by CDP or any intermediary.

Noteholders are advised to read carefully the Consent Solicitation Statement for full details of, and information on, the procedures for participating in the Consent Solicitation.

Questions and requests for further information and assistance in relation to the Consent Solicitation or the Consent Solicitation Statement may be directed to The Hongkong and Shanghai Banking Corporation Limited, in its capacity as solicitation agent, during normal office hours at its email address and telephone number set out below:

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

10 Marina Boulevard  
#47-01 Marina Bay Financial Centre Tower 2  
Singapore 018983  
Email: [projectfalconhsbc@hsbc.com.sg](mailto:projectfalconhsbc@hsbc.com.sg)  
Telephone number: +65 9170 5738

Questions or requests for assistance in connection with the submission or delivery of Voting Instructions and/or Voting Instruction Forms may be directed to Tricor Singapore Pte. Ltd. (trading as Tricor Barbinder Share Registration Services), in its capacity as Meeting Agent, between 9.00 a.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays) at its email address set out below:

**TRICOR SINGAPORE PTE. LTD.  
(TRADING AS TRICOR BARBINDER SHARE REGISTRATION  
SERVICES)**

80 Robinson Road #11-02  
Singapore 068898  
Attention: Corporate Actions  
Email: [is.corporateactions@sg.tricorglobal.com](mailto:is.corporateactions@sg.tricorglobal.com)

**BY ORDER OF THE BOARD**

Lo Swee Oi  
Company Secretary

19 January 2022