



KEONG HONG HOLDINGS LIMITED
Incorporated in the Republic of Singapore
(Company Registration Number: 200807303W)

CONSENT SOLICITATION EXERCISE IN RELATION TO THE OUTSTANDING S\$48,000,000 6.25 PER CENT. NOTES DUE 2023 COMPRISED IN SERIES 003 (ISIN: SGXF65599734) (THE “NOTES”) ISSUED UNDER THE S\$200,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF KEONG HONG HOLDINGS LIMITED

- **ENTRY INTO THE SUPPLEMENTAL TRUST DEED, THE ACCOUNT CHARGE AND THE ACCOUNT BANK AGREEMENT**
 - **PAYMENT OF CONSENT FEES**
-

The board of directors (the “**Board**”) of Keong Hong Holdings Limited (the “**Issuer**”) refers to:

- (a) the notice of meeting dated 6 January 2022 issued by the Issuer in relation to the convening of the Meeting;
- (b) the consent solicitation statement dated 6 January 2022 issued by the Issuer to the Noteholders (the “**Consent Solicitation Statement**”);
- (c) the announcement dated 19 January 2022 made by the Issuer in relation to the early consent results; and
- (d) the notice of results of meeting dated 28 January 2022 issued by the Issuer in relation to the passing of the Extraordinary Resolution of Noteholders.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings set out in the Consent Solicitation Statement.

This announcement should be read in conjunction with the Consent Solicitation Statement.

A. ENTRY INTO THE SUPPLEMENTAL TRUST DEED, THE ACCOUNT CHARGE AND THE ACCOUNT BANK AGREEMENT

The Issuer wishes to announce that, in connection with the passing of the Extraordinary Resolution at the Meeting, the Issuer has today (in respect of the Notes only) entered into the following:

- (a) a supplemental trust deed (the “**Supplemental Trust Deed**”) with DB International Trust (Singapore) Limited (the “**Trustee**”), which supplements the trust deed dated 17 April 2015 made between the Issuer and the Trustee, as amended and restated by the amendment and restatement trust deed dated 25 August 2017 made between the same parties (the “**Original Trust Deed**”), to effect the amendments as set out in the Extraordinary Resolution to the Original Trust Deed and the Conditions;
- (b) an account charge with the Trustee, in connection with and as described in the Extraordinary Resolution; and
- (c) an account bank agreement with, *inter alios*, the Trustee, in connection with and as described in the Extraordinary Resolution.

B. PAYMENT OF CONSENT FEES

Payment of the Early Consent Fee and (as the case may be) the Normal Consent Fee has been made today to eligible Noteholders.

BY ORDER OF THE BOARD

Lo Swee Oi
Company Secretary

8 February 2022