



**KEONG HONG HOLDINGS LIMITED**  
Incorporated in the Republic of Singapore  
(Company Registration Number: 200807303W)

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**MANDATORY CONDITIONAL CASH OFFER BY NOVUS CORPORATE FINANCE PTE. LTD. FOR AND ON BEHALF OF LJHB CAPITAL (S) PTE. LTD.**

— **CLOSE OF OFFER**

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**1. INTRODUCTION**

The board of directors (the “**Board**”) of Keong Hong Holdings Limited (the “**Company**”) refers to the offer announcement dated 21 January 2022 (the “**Offer Announcement**”) in relation to the mandatory conditional cash offer (the “**Offer**”) made by Novus Corporate Finance Pte. Ltd. (“**NCF**”), for and on behalf of LJHB Capital (S) Pte. Ltd. (the “**Offeror**”), for all the issued and paid-up ordinary shares in the capital of the Company, other than those already owned, controlled or agreed to be acquired by the Offeror and the persons acting in concert with the Offeror.

*All capitalised terms used and not defined herein shall have the same meanings ascribed to them in the circular dated 25 February 2022 (the “**Offeree Circular**”) issued by the Company to Shareholders in relation to the Offer.*

**2. CLOSE OF OFFER**

As stated in the announcement dated 11 March 2022 made by NCF, for and on behalf of the Offeror (the “**Close of Offer Announcement**”):

- (a) the Offer has closed at 5.30 p.m. (Singapore time) on 11 March 2022. **Accordingly, the Offer is no longer open for acceptance and any acceptances received after 5.30 p.m. on 11 March 2022 will be rejected;** and
- (b) as at 5.30 p.m. (Singapore time) on 11 March 2022, the total number of (a) Shares owned, controlled or agreed to be acquired by the Offeror and persons acting in concert with the Offeror; and (b) valid acceptances of the Offer, amount to an aggregate of 172,937,018 Shares, representing approximately 73.59%<sup>1</sup> of the total number of Shares.

**3. DIRECTORS’ RESPONSIBILITY STATEMENT**

The Directors (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Offer and the Offeror) are fair and accurate, and that no material facts have been omitted from this announcement, the omission of which would make any statement in the announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, the Close of Offer

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<sup>1</sup> Based on the total number of Shares of 235,010,000 Shares (excluding Shares held in treasury) which was obtained from publicly available information. Percentages are rounded to the nearest two (2) decimal places.

Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement in its proper form and context.

The Directors jointly and severally accept full responsibility accordingly.

**BY ORDER OF THE BOARD**

Chong Weng Hoe  
Lead Independent Director

11 March 2022